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AUG 13, 2025

VITAMIN

01

Spot niacinamide remains in short supply, with major factories suspending quotations and orders scheduled for production into mid- to late September. Spot below USD 3.74/kg is hard to find, with some offers reaching USD 3.99/kg. Prices for the raw material 3-cyanopyridine also rose this week, suggesting further potential price increases ahead.

AMINO ACID

02

The isoleucine market has seen slow trading, with trade prices around USD 3.12–3.37/kg. End-user demand is weak, with purchasing done on an as-needed basis. Short-term sentiment is weak-to-stable, with attention on factory delivery schedules.

API

03

Oxytetracycline hydrochloride factories are currently shut for maintenance, tightening overall supply. Market transaction prices are at USD 11.84–12.46, with spot scarce in trade channels and active inquiries from buyers. Prices are expected to remain firm in the short term.

FOOD ADDITIVE

04

Sodium saccharin anhydrous prices have been steady, supported by demand. International market transaction prices are around USD 4.8–5/kg, with short-term stability expected.

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Reported by Candice, Shea and Sharon

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